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(19) **United States**(12) **Patent Application Publication**  
**Rojer**(10) **Pub. No.: US 2007/0043745 A1**(43) **Pub. Date: Feb. 22, 2007**(54) **WEB BOOKMARK MANAGER**(52) **U.S. Cl. .... 707/100**(76) **Inventor: Alan S. Rojer, Maplewood, NJ (US)**

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**DIMELAB, LLC****BOX 336****MAPLEWOOD, NJ 07040-0336 (US)**(21) **Appl. No.: 11/503,047**(22) **Filed: Aug. 11, 2006****Related U.S. Application Data**(60) **Provisional application No. 60/708,534, filed on Aug. 16, 2005.****Publication Classification**(51) **Int. Cl. G06F 7/00 (2006.01)**(57) **ABSTRACT**

A web bookmark manager processes a collection of web bookmarks to produce a richly structured presentation of the bookmark collection. The bookmark collection includes representations of resources, topics, and notice events. A notice event includes a reference to a web resource and a natural language description provided by a user. The notice description is processed by a classifier to determine topics to which the referenced web resource shall be associated. The processing of the notice description includes parsing to obtain sequences of content words, to which topics are associated. Generalizations of a topic are determined by subsequences of the associated word sequence. The presentation of a collection of bookmarks includes a chronology of notices, a ranking of topics, a taxonomy of topics, and an index of content words from topics. The presentation further includes per-topic and per-resource presentations.

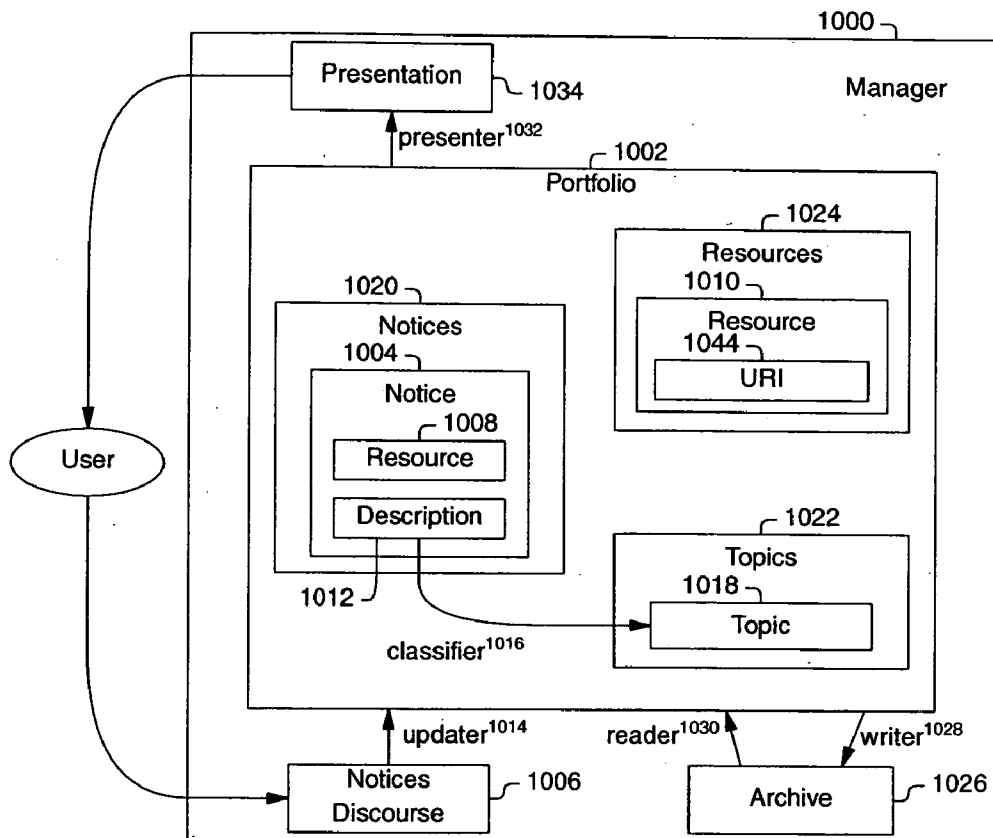


FIG. 1

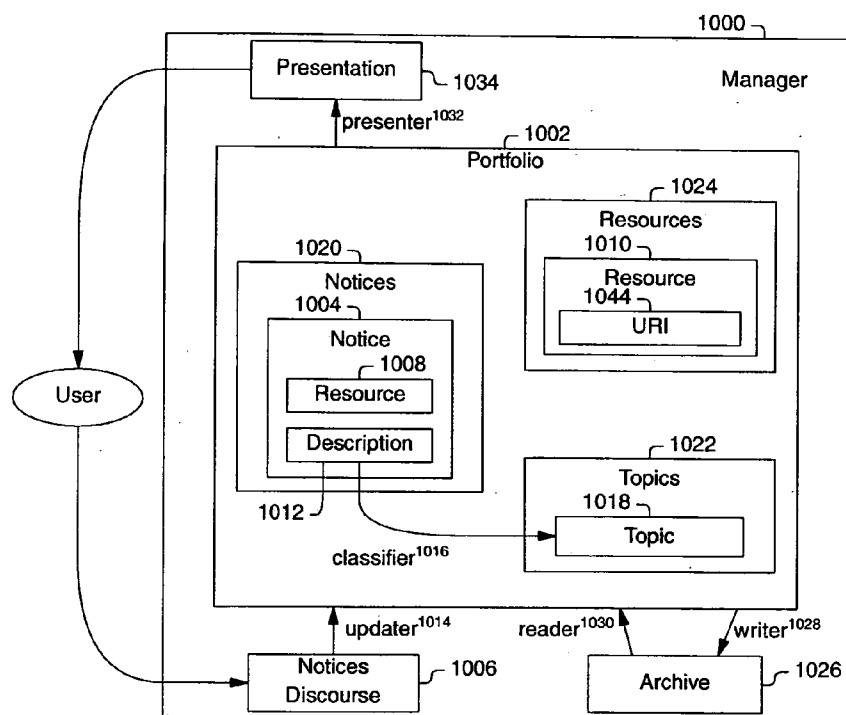
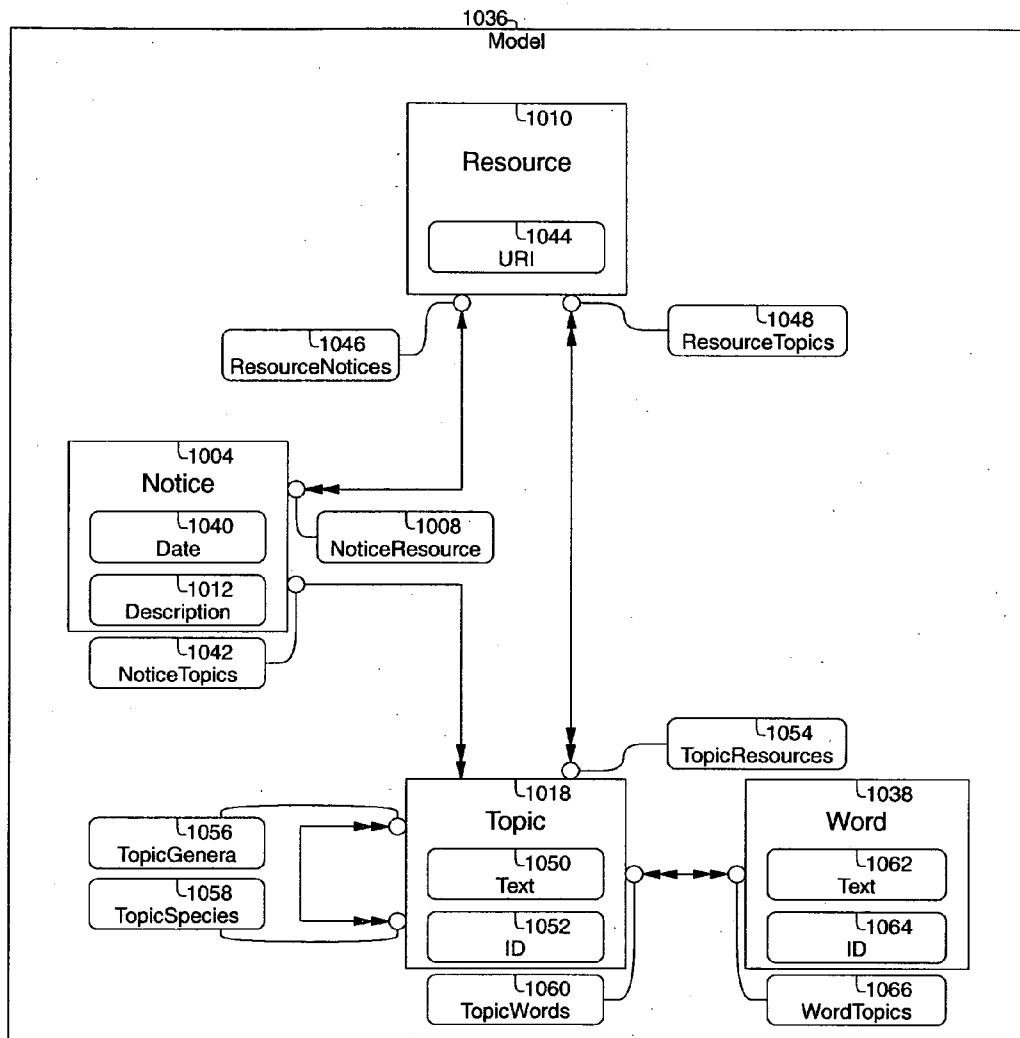


FIG. 2



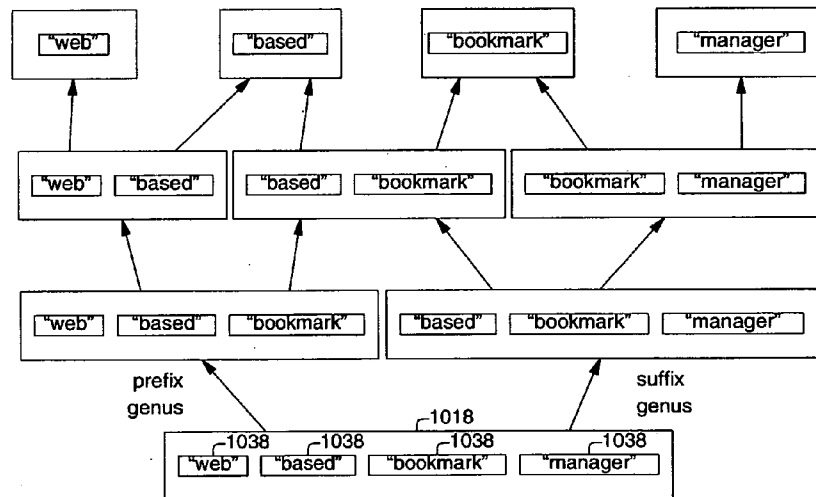
*FIG. 3*

```
Module1068 {  
    Resource1070 {  
        Text _uri1078;  
        Set<Notice1074> _notices1080;  
        Set<Topic1072> _topics1082;  
    }  
    Topic1072 {  
        Text _text1084;  
        Text _id1086;  
        Set<Resource1070> _resources1088;  
        Set<Topic1072> _genera1090;  
        Set<Topic1072> _species1092;  
        Sequence<Word1076> _words1094;  
    }  
    Notice1074 {  
        Text _date1096;  
        Text _description1098;  
        Resource1070 _resource1100;  
        Set<Topic1072> _topics1102;  
    }  
    Word1076 {  
        Text _text1104;  
        Text _id1106;  
        Set<Topic1072> _topics1108;  
    }  
}
```

FIG. 4

```
Portfolio1002 {
    // collected instances...
    Set<Notice1074> _notices1020;
    Set<Resource1070> _resources1024;
    Set<Topic1072> _topics1022;
    Set<Word1076> _words1110;
    // classification services...
    Word1076 canonical_word1112(Text);
    Map<Text, Word1076> text_word1114;
    Topic1072 canonical_topic1116(Topic1072);
    Map<Text, Topic1072> text_topic1118;
    void topic_genera1120(Topic1072);
    // etc...
    Boolean topic_is_trivial1122();
};
```

FIG. 5



*FIG. 6*

### 1124 Discourse Language Relations

- 1126 is-word
  - 1128 word-has-text
  - 1130 word-has-topic
- 1132 is-topic
  - 1134 topic-has-text
  - 1136 topic-has-word
  - 1138 topic-has-genus
  - 1140 topic-has-species
  - 1142 topic-has-resource
- 1144 is-notice
  - 1146 notice-has-date
  - 1148 notice-has-resource
  - 1150 notice-has-description
  - 1152 notice-has-topic
- 1154 is-resource
  - 1156 resource-has-notice
  - 1158 resource-has-topic

*FIG. 7*

### 1160 Words Discourse

Word-web is-word<sup>1126</sup>; word-has-text<sup>1128</sup> web.  
 Word-based is-word<sup>1126</sup>; word-has-text<sup>1128</sup> based.  
 Word-manager is-word<sup>1126</sup>; word-has-text<sup>1128</sup> manager.

FIG. 8

**1162 Topics Discourse**

```

Topic-web-based-manager is-topic1132;
  topic-has-text1134 'web based manager';
  topic-has-word1136 Word-web, Word-based, Word-manager;
  topic-has-genus1138 Topic-web-based, Topic-based-manager.
Topic-web-based is-topic1132;
  topic-has-text1134 'web based';
  topic-has-word1136 Word-web, Word-based;
  topic-has-genus1138 Topic-web, Topic-based.

```

FIG. 9

**1164 Resources Discourse**

```

'http://www.n-gon.com/freshmeat/b./'
resource-has-notice1156
{
  notice-has-date1146 2001-10-22;
  notice-has-description1150
    'Web-based manager for bookmarks using XML, Perl';
  notice-has-topic1152 Topic-b, Topic-web-based-manager,
    Topic-bookmarks-using-xml, Topic-perl
},
{
  notice-has-date1146 2003-09-22;
  notice-has-description1150 'b. -- web-based bookmark manager';
  notice-has-topic1152 Topic-b, Topic-web-based-bookmark-manager
}.

```

*FIG. 10***1006 Notices Discourse**

```
{
  notice-has-date1146 2001-10-22;
  notice-has-resource1148
    'http://www.n-gon.com/freshmeat/b./';
  notice-has-description1150
    'b. -- Web-based manager for bookmarks using XML, Perl'
}.
{
  notice-has-date1146 2002-02-25;
  notice-has-resource1148
    'http://www.public.iastate.edu/~CYBERSTACKS/CTW.htm';
  notice-has-description1150
    'Beyond Bookmarks: Schemes for Organizing the Web'
}.
```

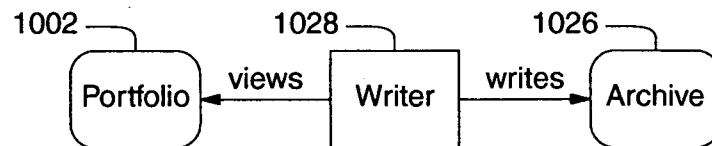
*FIG. 11*



FIG. 12

```
writer1028(Portfolio1002 portfolio, bookmArchive1026 archive)
// write words...
open archive.words-discourse1160;
foreach Word1076 word in portfolio._words1110
  write word._id1106, is-word1126,
  word-has-text1128, word._text1104;
close archive.words-discourse1160;
// write topics...
open archive.topics-discourse1162;
foreach Topic1072 topic in portfolio._topics1022 {
  write topic._id1086, is-topic1132,
  topic-has-text1134, topic._text1084;
  if (topic._words1094)
    write topic-has-word1136;
    foreach Word1076 word in topic._words1094
      write word._id1106;
  if (topic._genera1090) {
    write topic-has-genus1138;
    foreach Topic1072 genus in topic._genera1090
      write genus._id1086;
  }
close archive.topics-discourse1162;
// write resources...
open archive.resources-discourse1164;
foreach Resource1070 resource in portfolio._resources1024
  write resource._uri1078, is-resource1154;
  if (resource._notices1080)
    write resource-has-notice1156;
    foreach Notice1074 notice in resource._notices1080
      write notice-has-date1146, notice._date1096;
      write notice-has-description1150, notice._description1098;
      if (notice._topics1102)
        write notice-has-topic1152;
        foreach Topic1072 topic in notice._topics1102
          write topic._id1086;
  }
close archive.resources-discourse1164;
```

FIG. 13

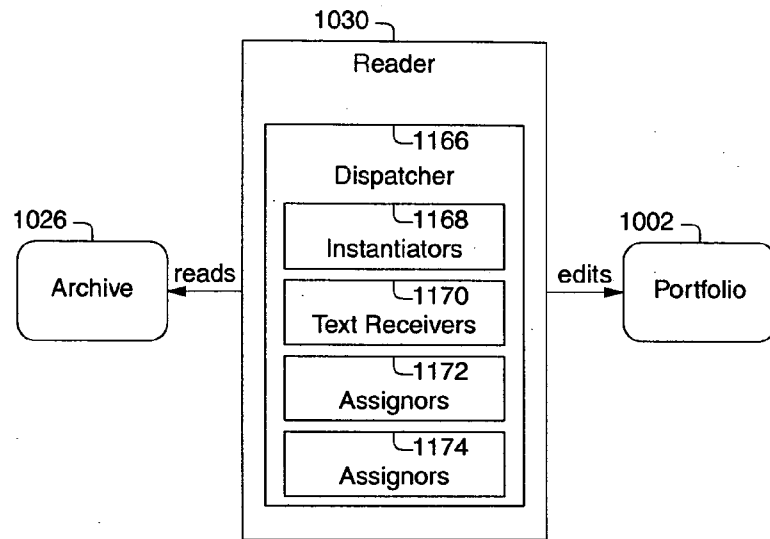


FIG. 14

#### 1168 Instantiators

| Instantiator                         | Characteristic              | Category                 |
|--------------------------------------|-----------------------------|--------------------------|
| WordInstantiator <sup>1176</sup>     | is-word <sup>1126</sup>     | Word <sup>1038</sup>     |
| TopicInstantiator <sup>1178</sup>    | is-topic <sup>1132</sup>    | Topic <sup>1018</sup>    |
| ResourceInstantiator <sup>1180</sup> | is-resource <sup>1154</sup> | Resource <sup>1010</sup> |
| NoticeInstantiator <sup>1182</sup>   | is-notice <sup>1144</sup>   | Notice <sup>1004</sup>   |

FIG. 15

#### 1170 Text Receivers

| TextReceiver                        | Characteristic              | Property                    |
|-------------------------------------|-----------------------------|-----------------------------|
| WordIdReceiver <sup>1184</sup>      | is-word <sup>1126</sup>     | WordID <sup>1064</sup>      |
| TopicIdReceiver <sup>1186</sup>     | is-topic <sup>1132</sup>    | TopicID <sup>1052</sup>     |
| ResourceUriReceiver <sup>1188</sup> | is-resource <sup>1154</sup> | ResourceURI <sup>1044</sup> |

FIG. 16

**1172 Assignors**

| Assignor                                  | Relation                               | Property                          |
|---|--|-----------------------------------|
| WordTextAssignor <sup>1190</sup>          | word-has-text <sup>1128</sup>          | WordText <sup>1062</sup>          |
| TopicTextAssignor <sup>1192</sup>         | topic-has-text <sup>1134</sup>         | TopicText <sup>1050</sup>         |
| NoticeDateAssignor <sup>1194</sup>        | notice-has-date <sup>1146</sup>        | NoticeDate <sup>1040</sup>        |
| NoticeDescriptionAssignor <sup>1196</sup> | notice-has-description <sup>1150</sup> | NoticeDescription <sup>1012</sup> |

FIG. 17

**1174 Associators**

| Associator                               | Relation                            | Association                     |
|--|-------------------------------------|---------------------------------|
| WordTopicAssociator <sup>1198</sup>      | word-has-topic <sup>1130</sup>      | WordTopics <sup>1066</sup>      |
| TopicGenusAssociator <sup>1200</sup>     | topic-has-genus <sup>1138</sup>     | TopicGenera <sup>1056</sup>     |
| TopicSpeciesAssociator <sup>1202</sup>   | topic-has-species <sup>1140</sup>   | TopicSpecies <sup>1058</sup>    |
| TopicResourcesAssociator <sup>1204</sup> | topic-has-resource <sup>1142</sup>  | TopicResources <sup>1054</sup>  |
| TopicWordAssociator <sup>1206</sup>      | topic-has-word <sup>1136</sup>      | TopicWords <sup>1060</sup>      |
| NoticeResourceAssociator <sup>1208</sup> | notice-has-resource <sup>1148</sup> | NoticeResource <sup>1008</sup>  |
| NoticeTopicAssociator <sup>1210</sup>    | notice-has-topic <sup>1152</sup>    | NoticeTopics <sup>1042</sup>    |
| ResourceNoticeAssociator <sup>1212</sup> | resource-has-notice <sup>1156</sup> | ResourceNotices <sup>1046</sup> |
| ResourceTopicAssociator <sup>1214</sup>  | resource-has-topic <sup>1158</sup>  | ResourceTopics <sup>1048</sup>  |

FIG. 18

TopicSpecies<sup>1058</sup> complements TopicGenera<sup>1056</sup>.  
 TopicResources<sup>1054</sup> complements ResourceTopics<sup>1048</sup>.  
 TopicWords<sup>1060</sup> complements WordTopics<sup>1066</sup>.  
 ResourceNotices<sup>1046</sup> complements NoticeResource<sup>1008</sup>.

FIG. 19

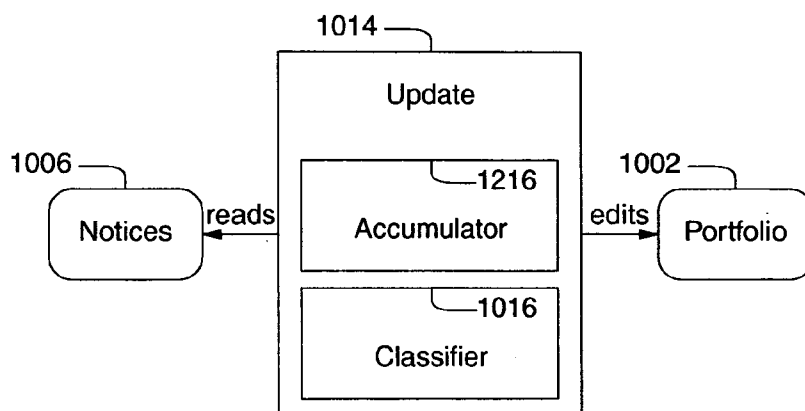


FIG. 20

### 1218 Classifier Grammar

```

start1230 : ~
| start1230 topic1232 /* accept topic */
| start1230 topic1232 stop1234 /* accept tailed topic */
| start1230 topic1232 WHITE1220 /* accept tailed topic */
| start1230 stop1234
| start1230 WHITE1220
;

topic1232 : CONTENT1228 /* start topic */
| topic1232 WHITE1220 CONTENT1228 /* topic accept content */
| topic1232 DASH1224 CONTENT1228 /* topic accept content */
;

stop1234 : PUNCTUATION1222 | DASH1224 | FUNCTION1226 ;
    
```

FIG. 21

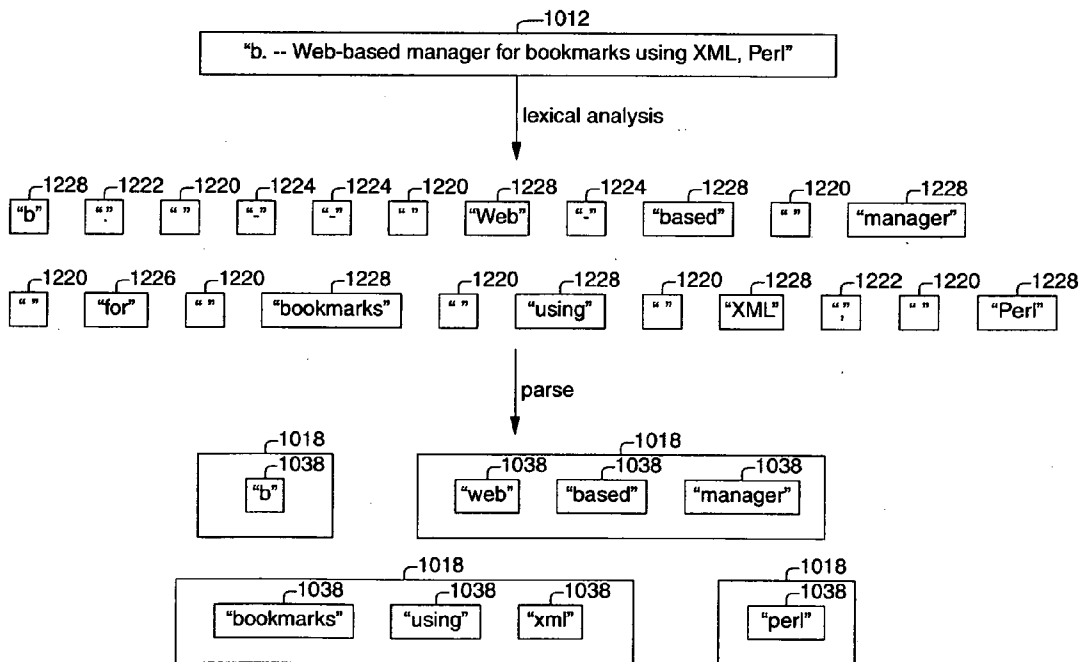


FIG. 22

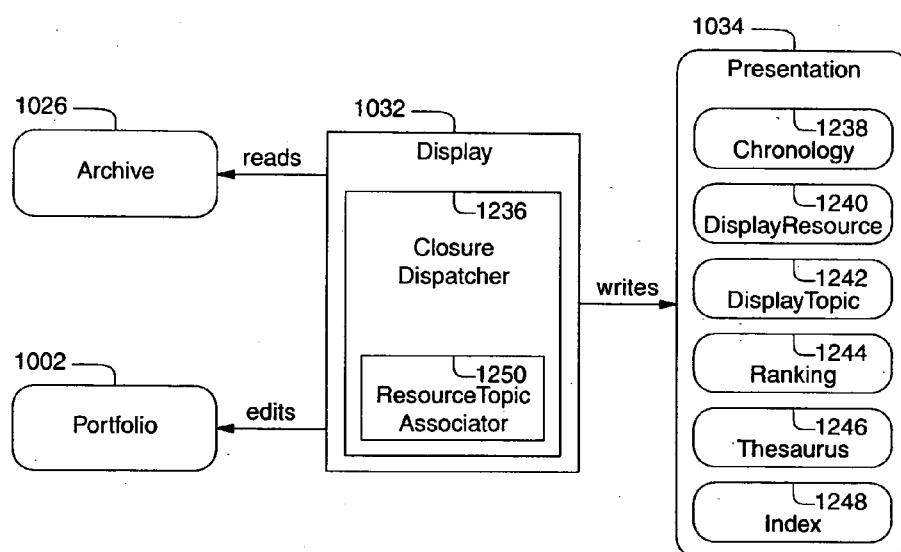


FIG. 23

topic-has-genus<sup>1138</sup> is-transitive.  
 topic-has-species<sup>1140</sup> is-transitive.

FIG. 24

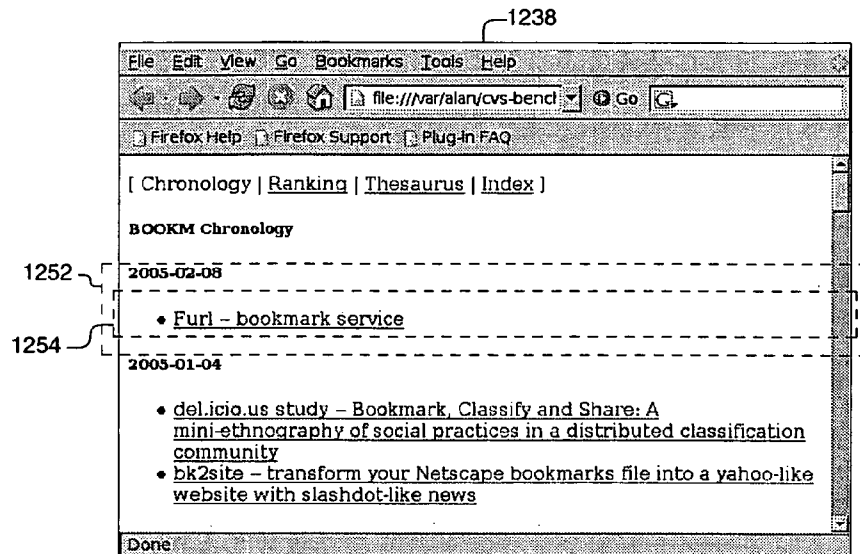


FIG. 25

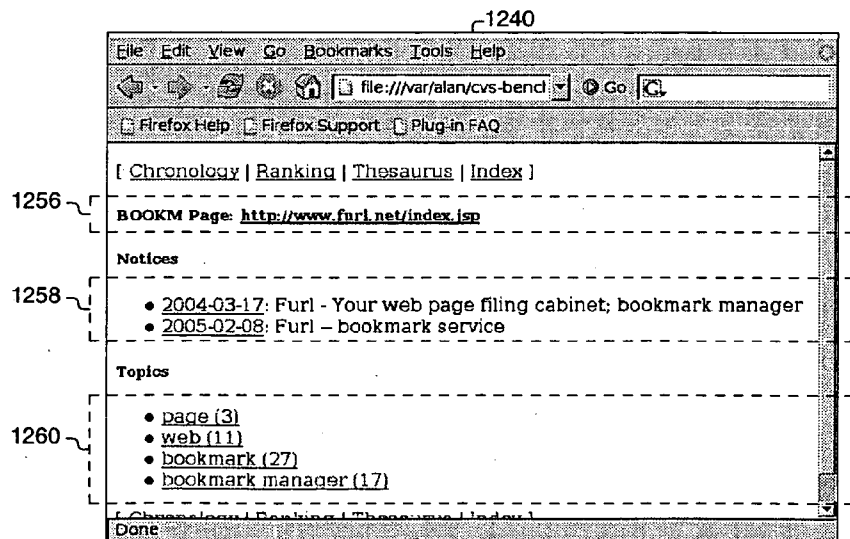


FIG. 26

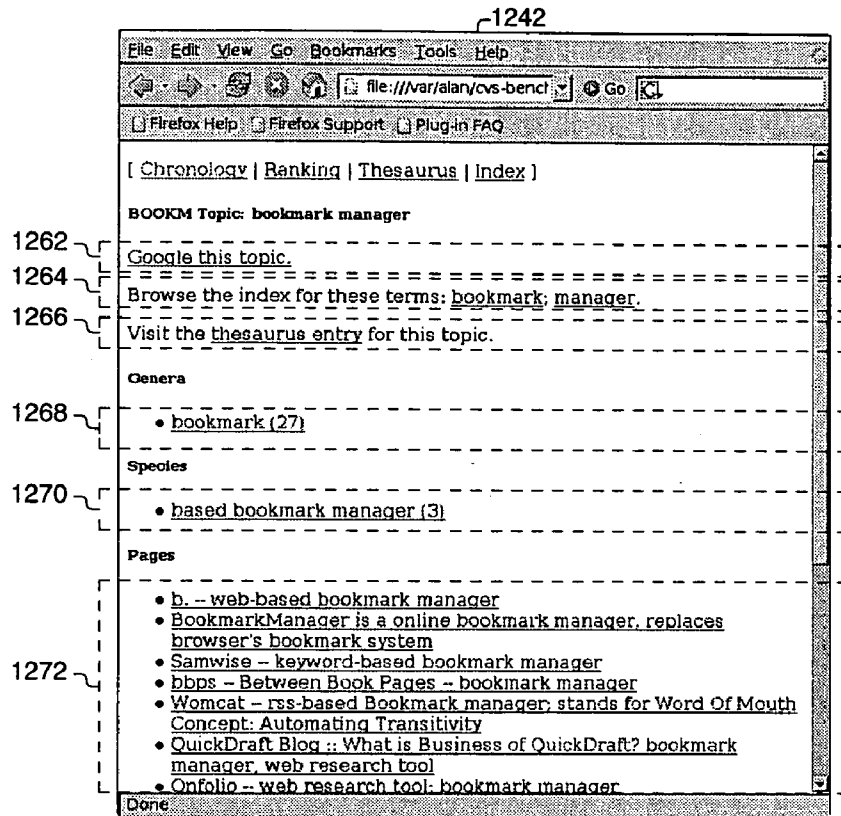


FIG. 27

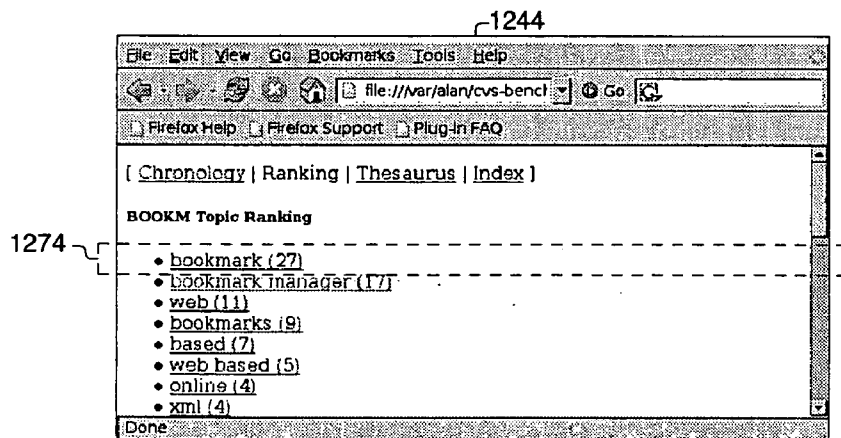




FIG. 28

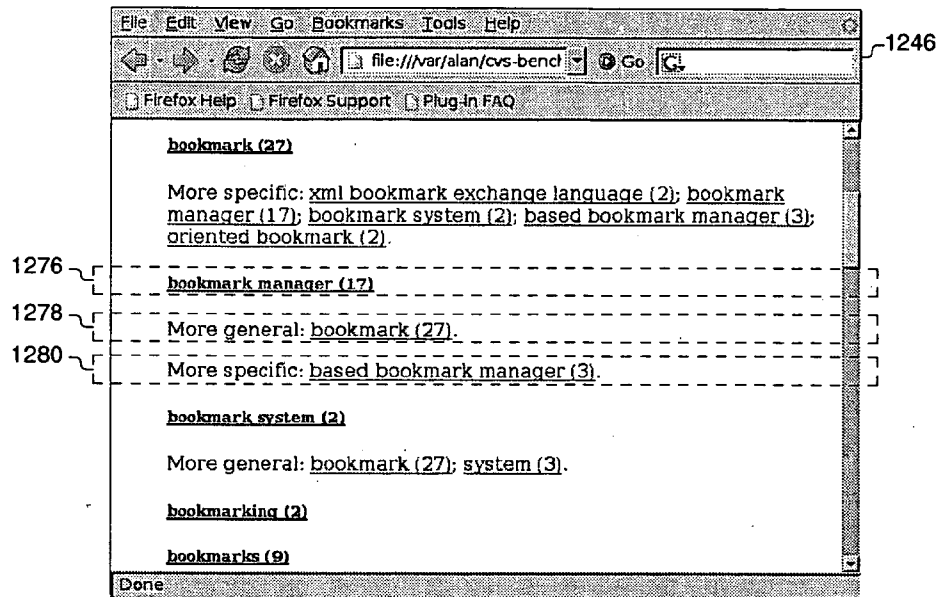
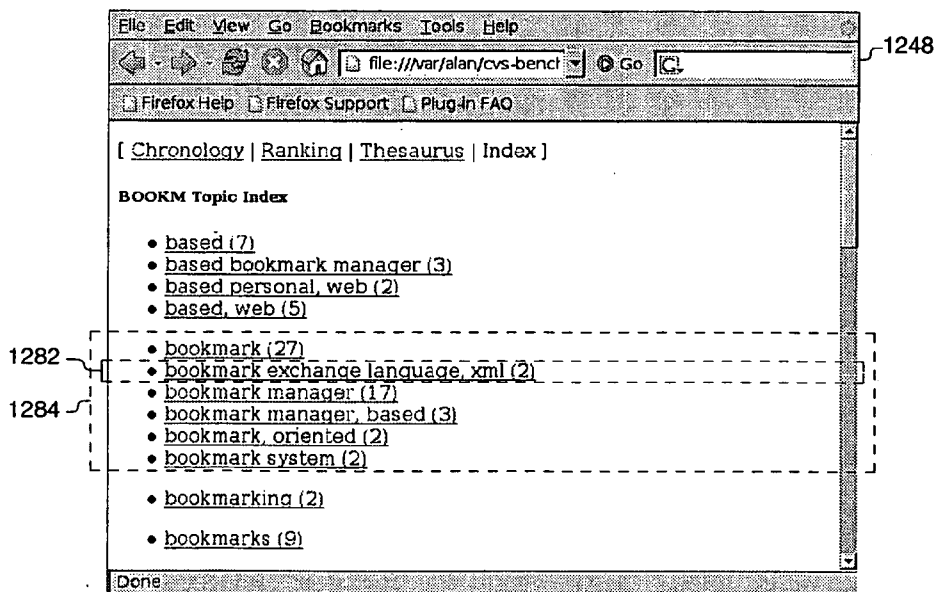


FIG. 29



## WEB BOOKMARK MANAGER

### CROSS-REFERENCE TO RELATED APPLICATIONS

[0001] This application claims the benefit of PPA Ser. No. 60/708,534, filed 2005-08-16 by the present inventor, the disclosure of which is incorporated herein by reference.

### BACKGROUND AND OBJECTS OF THE INVENTION

[0002] This invention relates particularly to management of web bookmarks, and generally to management of document assets.

[0003] The success of the world wide web has fostered the development of tools to assist users in the task of managing a surfeit of online resources. Web bookmarks, sometimes known as favorites, are one of the oldest tools for managing collections of web resources. Despite many innovations in managing bookmarks, existing systems are variously deficient, as will be described.

[0004] Even the oldest web browsers, such as Lynx and Mosaic, provided for management of a limited collection of web bookmarks. The oldest and simplest management mechanism was a flat collection, to which a user could accumulate links to selected online resources. The limitations of a flat collection become apparent as the number of bookmarks starts to exceed a few dozen.

[0005] An early innovation to bookmark management was the provision of folders for hierarchical organization of larger collections of bookmarks. In folder-oriented bookmark management, users or systems organize a bookmark collection by analogy to a file system. A folder of bookmarks may contain bookmarks or additional folders. Modern browsers and many third-party systems support folder-oriented bookmark management; such systems will be familiar to those skilled in the art. A notable resource for folder-oriented bookmark management is the XML Bookmark Exchange Language (XBEL), which permits browser-independent interchange of bookmark data. See "The XML Bookmark Exchange Language", by Fred L. Drake, Jr. (1998), available online at <http://pyxml.sourceforge.net/topics/xbel/>.

[0006] If the folders are organized according to specialization and generalization relationships (more general folders contain more specific folders), the user may construct a taxonomy for bookmark management, which is potentially very useful. The folder hierarchy provides a limited taxonomy since it permits only a single generalization. Folder-oriented bookmark management thus lack convenient native support for multiple generalizations in a taxonomy. XBEL and other systems augment the folder scheme with aliasing to permit a bookmark to be assigned to multiple folders, thereby alleviating to some extent the disadvantage that a singleton-genus taxonomy imposes.

[0007] Folder-oriented bookmark management permits management of arbitrarily large bookmark collections, but it imposes substantial disadvantages for the user when bookmarks are captured and retrieved. At capture time, the user must select a folder destination for a new bookmark, thus performing a classification task. At retrieval time, the user must determine the folder in which a desired bookmark

resides, potentially requiring a multistep traversal of the bookmark folder hierarchy. These are non-trivial operations, especially when the bookmark collection is large and the folder hierarchy is several levels deep.

[0008] To alleviate the disadvantages of folder-oriented bookmark management, many systems have been described to automate classification and/or retrieval in folder-oriented bookmark management. Automatic classification of documents to computed categories has been actively explored in the prior art. The assignment of bookmarks to categories based on the textual content of target resources is a special case of document classification. A beneficial aspect of automatic classification is the provision of a taxonomy, in which topics are related by specialization and generalization. A disadvantage of automatic classification is that the user must substantially cede personalized characterization of a bookmark resource. Since the purposes of the user in collecting bookmarks can hardly be known to the creators of target resources, the loss of personalization cannot be easily remedied by analysis of the target resource contents.

[0009] A major advance in managing bookmarks was achieved with the introduction of tagging for bookmark collections. Tags are labels which are associated with sets of bookmarks. Tags function much like keywords; however, in practice, keywords are often associated with controlled vocabularies prepared by experts, while tagging is typically associated with communities of ordinary users. Tagging is closely related to the practice of social bookmarking, in which a community of users share bookmarks. Exemplary systems include Delicious (<http://del.icio.us/>) and Connotea (<http://www.connotea.org/>). A valuable survey of social bookmarking may be found in these papers: "Social Bookmarking Tools (I): A General Review," by Tony Hammond et. al, D-Lib Magazine 11(4), April 2005, available online at <http://www.dlib.org/dlib/april05/hammond/04hammond.html>; and "Social Bookmarking Tools (II): A Case Study—Connotea," by Ben Lund et. al, D-Lib Magazine 11(4), April 2005, available online at <http://www.dlib.org/dlib/april05/lund/04lund.html>.

[0010] Tagging alleviates the inconvenience of directly managing folders without the penalty of ceding classification to an automatic process, but the loss of a taxonomy due to the flatness of tags is disadvantageous. Moreover, tag assignment does not exploit the flexibility of natural language descriptions; obtaining a precise description of the relevance of a bookmark resource without the expressive subtlety of natural language may be difficult or impossible. Furthermore, the capability for description is available to every literate user of natural language, while effective tagging is a skill that must be acquired.

[0011] In view of the disadvantages attaching to bookmark managers in the prior art, alternatives to existing bookmark managers are desirable. An object of the present invention is to gain many of the benefits of automatic classification, including automatic computation of a taxonomy, without sacrificing the capability for user-specific personalization. Another object of the present invention is to accommodate the full expressive power of natural language in description and classification of bookmark resources. Another object is to provide a representation of a bookmark collection which is convenient for automatic processing. Another object is to

provide a richly structured presentation of a bookmark collection which is convenient for browsing and informal search.

#### SUMMARY

[0012] A web bookmark manager processes a collection of web bookmarks to produce a richly structured presentation of the bookmark collection. The bookmark collection includes representations of resources, topics, and notice events. A notice event includes a reference to a web resource and a natural language description provided by a user. The notice description is processed by a classifier to determine topics to which the referenced web resource shall be associated. The processing of the notice description includes parsing to obtain sequences of content words, to which topics are associated. Generalizations of a topic are determined by subsequences of the associated word sequence. The presentation of a collection of bookmarks includes a chronology of notices, a ranking of topics, a taxonomy of topics, and an index of content words from topics. The presentation further includes per-topic and per-resource presentations.

#### BRIEF DESCRIPTION OF DRAWINGS

[0013] FIG. 1 depicts an exemplary web bookmark manager.

[0014] FIG. 2 depicts an exemplary model for representation of a collection of web bookmarks.

[0015] FIG. 3 depicts exemplary C++ class skeletons for representation of elements of a collection of web bookmarks.

[0016] FIG. 4 depicts an exemplary C++ class skeleton providing an object-oriented representation of a collection of web bookmarks.

[0017] FIG. 5 depicts an exemplary computation of genera from a topic.

[0018] FIG. 6 depicts relations that characterize an exemplary declarative language representing a bookmark collection.

[0019] FIG. 7 depicts an exemplary declarative discourse representing words.

[0020] FIG. 8 depicts an exemplary declarative discourse representing topics.

[0021] FIG. 9 depicts an exemplary declarative discourse representing resources.

[0022] FIG. 10 depicts an exemplary declarative discourse representing notices.

[0023] FIG. 11 depicts the context for an exemplary writer which views a portfolio and writes an archive.

[0024] FIG. 12 depicts an exemplary writer which views an object-oriented representation of a collection of web bookmarks and writes an archive.

[0025] FIG. 13 depicts an exemplary reader which constructs an object-oriented representation of a collection of web bookmarks from a declarative discourse.

[0026] FIG. 14 depicts exemplary instantiators, the characteristic relations to which they are responsive, and the categories for which they provide instances.

[0027] FIG. 15 depicts exemplary text receivers, the characteristic relations to which they are responsive, and the properties for which they receive entity text.

[0028] FIG. 16 depicts exemplary assignors, the relations to which they are responsive, and the properties for which they provide assignments.

[0029] FIG. 17 depicts exemplary associators, the relations to which they are responsive, and the associations which they implement.

[0030] FIG. 18 depicts exemplary declarations establishing meta relations in the dispatcher.

[0031] FIG. 19 depicts an exemplary updater in which a notices discourse is read and a portfolio is edited to incorporate the notices.

[0032] FIG. 20 depicts an exemplary grammar for an exemplary classifier which computes topics from notice descriptions.

[0033] FIG. 21 depicts an example of the exemplary classifier processing a description in natural language to several topics.

[0034] FIG. 22 depicts an exemplary presenter, which reads an archive, edits a portfolio, and writes a presentation.

[0035] FIG. 23 depicts exemplary declarations establishing meta relations in the closure dispatcher.

[0036] FIG. 24 depicts an exemplary presentation of a chronology of notices from a bookmark collection.

[0037] FIG. 25 depicts an exemplary presentation of a resource from a bookmark collection.

[0038] FIG. 26 depicts an exemplary presentation of a topic from a bookmark collection.

[0039] FIG. 27 depicts an exemplary presentation of a ranking of topics for a bookmark collection.

[0040] FIG. 28 depicts an exemplary presentation of a taxonomy of topics for a bookmark collection.

[0041] FIG. 29 depicts an exemplary presentation of an index of topics for a bookmark collection.

#### DETAILED DESCRIPTION

##### 1 Terminology

[0042] Various embodiments of the web bookmark manager may be provided in various configurations of hardware and software. A particular configuration of hardware and software is denoted a platform. Many particular aspects of an embodiment are determined by the particular characteristics of the platform. However, certain aspects of the web bookmark manager are independent of platform; to precisely characterize these aspects requires a platform-independent terminology: instance, category, feature, and model, as defined below.

[0043] An instance represents a particular element; an instance is characterized by its membership in one or more categories. A category represents a set of instances which

have features in common. Examples of categories in the bookmark manager include notices, topics, and resources. A feature represents a common aspect of the instances of a category. The collection of features shared by the instances of a category are characteristic of the category. A model is a collection of categories, in which the categories may be interrelated by their features.

[0044] Features include properties and associations. A property represents the attachment of one or more scalar values to a particular instance. A scalar value is a quantity that is fully specified by its value; examples include numbers, dates, and text (strings). Typical properties include identifiers, descriptions, dates, and counts.

[0045] An association represents an interrelation between instances. Typical associations interrelate notices to resources, resources to topics, and topics to more or less general topics. An association may stand in relationship to another association; in particular, an association may have a complement. An association F is complementary to an association G if, for any pair of instances a, b, when a is F-associated to b, b is G-associated to a. An example of a pair of complementary associations is “has-parent” and “has-child”. An association may be transitive. In a transitive association H, if, for any triple of instances a, b, c, when a is H-associated with b, and b is H-associated with c, then a is H-associated with c. An example of a transitive association is “has-ancestor”.

[0046] To summarize, a model is characterized by a collection of categories. A category is characterized by a collection of features. Features include properties and associations. Properties attach scalar values to instances. Associations attach instances to instances. An instance is characterized by membership in one or more categories. The membership of an instance in a category is indicative of the features which are applicable to the instance.

[0047] A model describes potentialities. The categories in a model are representative of instances. The features in the categories are representative of characteristics of instances. A model is useful as a precise description and even potentially as a source for code generation and other useful products, but for most purposes, a model is utilized implicitly by operations on instantiations of the model. An instantiation of a model includes representation of instances from the categories of the model and specifications of features for those instances. A model typically permits an unbounded collection of instantiations. Moreover, a particular instantiation of some model may exist in many distinct media. Such media include a data structure of interlinked objects in random-access memory, rows in a relational database, sequential text utilizing the XML metalanguage in an operating system file, a customized text format in a file, or a proprietary binary data format in a file. An implementation of a model is a collection of facilities permitting instantiations of the model. An implementation may take the form of a collection of classes in a programming language, a schema in a database, a document type definition for XML markup, a formal language for processing textual representations, etc.

[0048] An important aspect of the bookmark manager is the classification of resources to topics according to natural language descriptions of the resources. A topic represents a set of associated resources. Topics may be organized according to generalization and specialization. A first topic gener-

alizes a second topic when every associated resource of the second topic is also associated with the first topic. Alternatively, the first topic is denoted a genus of the second topic. Conversely, a first topic specializes a second topic when every associated resource of the first topic is also associated with the second topic. Alternatively, the first topic is denoted a species of the second topic. Generalization and specialization are complementary; if a first topic generalizes a second topic, the second topic specializes the first topic. Generalization and specialization are also transitive. When a first topic generalizes a second topic, and the second topic generalizes a third topic, the first topic generalizes the third topic. Similarly for specialization. A collection of topics related by generalization and specialization is denoted a taxonomy. A presentation of a taxonomy is denoted a thesaurus.

[0049] The classification of resources to topics by processing natural language descriptions makes use of parsing, in which the text of a natural language description is lexically analyzed to obtain tokens. The tokens are subsequently syntactically analyzed according to grammatical rules. The tokens determined by lexical analysis are associated with textual elements. These textual elements may be further processed for standardization by standardizing letter case, stemming, and even substitution of synonyms. Standardized textual elements are denoted word types. A sequence of standardized textual elements is denoted a phrase; phrases are associated with topics. When a phrase has a nonempty subsequence, the topic associated with the nonempty subsequence is associated as a generalization of the topic associated with the original phrase.

## 2 Overview

[0050] FIG. 1 depicts an exemplary web bookmark manager. A bookmark manager **1000** consists of representations and computations useful for the management of a collection of web bookmarks. A portfolio **1002** represents a collection of web bookmarks. A user, upon taking notice of an interesting web resource, provides an instance of a notice-category **1004**, which is collected along with other notices in a notices-discourse **1006**. The notice-category **1004** includes a notice-resource-association **1008**, which is associated with a representation of the web resource; the web resource is represented by an instance of a resource-category **1010**. The notice-category **1004** further includes a notice-description-property **1012**, which is a natural language description of the web resource, ideally taking particular note of the relevance of the web resource to the user's interests.

[0051] One or more instances of the notice-category **1004** are integrated into the portfolio **1002** by an updater **1014**. In the updater **1014**, the notice-description-property **1012** is processed by a classifier **1016**, which may determine one or more instances of a topic-category **1018**. The instances of the notice-category **1004** provided by the user are collected in a portfolio-notices **1020**. The instances of the topic-category **1018** computed from the notice-description-property **1012** are collected in a portfolio-topics **1022**. The instances of the resource-category **1010** representing the web resources noticed by the user are collected in a portfolio-resources **1024**.

[0052] The portfolio **1002** is written to an archive **1026** by a writer **1028**. The archive **1026** is read by a reader **1030** to restore the portfolio **1002**. A presenter **1032** creates a pre-

sentation **1034**, which presents the contents of the portfolio **1002** in a fashion suitable for review by the user.

### 3 Model

[0053] FIG. 2 depicts an exemplary model for representation of a collection of web bookmarks. In an exemplary embodiment of the invention, the bookmark manager **1000** includes a model **1036**, which in turn includes categories and features which are representative of elements of a collection of web bookmarks. The model **1036** includes the resource-category **1010**, an instance of which represents a web resource that has been noticed by a user. The model **1036** further includes the topic-category **1018**, an instance of which represents a classification element for grouping resources. The model **1036** further includes the notice-category **1004**, an instance of which represents the event of a user noticing a web resource. The model **1036** further includes a word-category **1038**, an instance of which represents a word-type element in a standardized form.

[0054] An instance of the notice-category **1004** represents the event of a user taking notice of a web resource. The notice-category **1004** has the notice-resource-association **1008** referencing the resource-category **1010**. The notice-resource-association **1008** identifies the instance of the resource-category **1010** which was noticed. The notice-category **1004** has the notice-description-property **1012** representing the user's description of the resource. The notice-category **1004** has a notice-date-property **1040** representing the date upon which the notice event took place. The notice-category **1004** has a plural notice-topics-association **1042** referencing the topic-category **1018**. The notice-topics-association **1042** represents the instances of the topic-category **1018** which are determined by textual analysis of the notice-description-property **1012** of a particular notice by the classifier **1016**.

[0055] An instance of the resource-category **1010** represents a web resource that has been noticed by a user. The resource-category **1010** has a resource-URI-property **1044** which uniquely identifies the web resource using a uniform resource identifier (per RFC 2396). The resource-category **1010** has a plural resource-notices-association **1046**, referencing the notice-category **1004**. The resource-notices-association **1046** represents the collection of instances of the notice-category **1004** which took notice of a particular resource instance. The resource-notices-association **1046** is complementary to the notice-resource-association **1008**. The resource-category **1010** has a plural resource-topics-association **1048** referencing the resource-category **1010**. The resource-topics-association **1048** represents the collection of instances of the topic-category **1018** to which a particular resource instance has been classified. In an alternative embodiment, instances of the topic-category **1018** are indirectly associated with the resource-category **1010** via the resource-notices-association **1046** and the notice-topics-association **1042**.

[0056] An instance of the topic-category **1018** represents a classification element for grouping resources. The topic-category **1018** has a topic-text-property **1050** which provides a textual expression of the topic. The topic-category **1018** has a topic-id-property **1052** which uniquely identifies the instance as an entity (for use in the archive **1026**). The topic-text-property **1050** is inadequate as a unique identifier since an instance of the word-category **1038** may have

identical text. The topic-category **1018** has a plural topic-resources-association **1054**, referencing the resource-category **1010**. Alternatively, a complement to the notice-topics-association **1042** could be provided in the topic-category **1018**, in which case the associated resources could be indirectly determined via the notice-resource-association **1008**. The topic-resources-association **1054** represents the grouped instances of the resource-category **1010** which have been assigned to a particular topic instance. The topic-resources-association **1054** is complementary to the resource-topics-association **1048**.

[0057] The topic-category **1018** has a plural topic-genera-association **1056** referencing the topic-category **1018**. The topic-genera-association **1056** represents a collection of instances of the topic-category **1018** which are more general classification elements relative to a particular topic instance. For a particular topic, the instances of the topic-resources-association **1054** of a genus topic form a superset of the instances of the topic-resources-association **1054** of the particular topic. Equivalently, if a particular topic has a genus topic, than any resource associated with the particular topic is associated with the genus topic, but not necessarily vice versa. The topic-genera-association **1056** is transitive.

[0058] The topic-category **1018** has a plural topic-species-association **1058** referencing the topic-category **1018**. The plural topic-species-association **1058** represents a collection of instances of the topic-category **1018** which are more specific classification elements relative to a particular topic instance. For a particular topic, the topic-resources-association **1054** of a species topic form a subset of the topic-resources-association **1054** of the particular topic. Equivalently, if a particular topic has a species topic, than any resource associated with the species topic is associated with the particular topic, but not necessarily vice versa. The topic-species-association **1058** is transitive. The topic-species-association **1058** is complementary to the topic-genera-association **1056**. The topic-genera-association **1056** and the topic-species-association **1058** define a taxonomy of topics.

[0059] The topic-category **1018** has a plural topic-words-association **1060**, referencing the word-category **1038**. The topic-words-association **1060** represents the topic as a phrase, in which the phrase constituents are standardized word-type elements.

[0060] An instance of the word-category **1038** represents a word-type element in a standardized form. The standardized form may include normalization of case (capitalization), stemming (e.g., normalization of markers of the plural, gerunds, tense, etc.) and substitution of synonyms. The word-category **1038** has a word-text-property **1062** which represents the standardized form of the word-type element which is represented by the word instance. The word-category **1038** has a word-id-property **1064** which uniquely identifies the instance as an entity. The word-text-property **1062** is inadequate as a unique identifier since an instance of the topic-category **1018** may have identical text. The word-category **1038** has a plural word-topics-association **1066** referencing the topic-category **1018**. For a particular word, the word-topics-association **1066** represents the instances of the topic-category **1018** which incorporate the particular word instance as part of the topic instance's self-representation as a phrase. The word-topics-association **1066** is complementary to the topic-words-association **1060**.

[0061] In an alternative embodiment, the word-category 1038 may be defined as a specialization of the topic-category 1018, corresponding to a singleton sequence of instances of the word-category 1038.

#### 4 Module

[0062] In an exemplary embodiment of the invention, the bookmark manager 1000 includes a module 1068, which implements the categories and features of the model 1036 using C++ classes. The model 1036 includes categories and features of those categories. In an exemplary embodiment, a category is represented by a C++ class. The features of the category are represented by the members of the corresponding class. At run time, an instance of a category is represented by an object instantiated by invocation of a constructor of the corresponding class. Assignment to a member of the object corresponds to specification of a property or an association of the instance. A collection of web bookmarks may thus be represented by an object-oriented data structure. The data structure includes objects from the module's classes, corresponding to instances of the categories. The members of the objects are populated in correspondence to properties and associations of the category instances.

[0063] FIG. 3 depicts exemplary C++ class skeletons for representation of elements of a collection of web bookmarks. The module 1068 includes classes implementing the categories of the model 1036. A resource-class 1070 implements the resource-category 1010. A topic-class 1072 implements the topic-category 1018. A notice-class 1074 implements the notice-category 1004. A word-class 1076 implements the word-category 1038.

[0064] The resource-class 1070 implements the resource-category 1010. The resource-class 1070 has a resource-URI-text 1078, implementing the resource-URI-property 1044. The resource-class 1070 has a resource-notices-set 1080, implementing the resource-notices-association 1046. The resource-notices-set 1080 refers to objects of the notice-class 1074. The resource-class 1070 has a resource-topics-set 1082, implementing the resource-topics-association 1048. The resource-topics-set 1082 refers to objects of the topic-class 1072.

[0065] The topic-class 1072 implements the topic-category 1018. The topic-class 1072 has a topic-text-text 1084, implementing the topic-text-property 1050. The topic-class 1072 has a topic-id-text 1086, implementing the topic-id-property 1052. The topic-class 1072 has a topic-resources-set 1088, implementing the topic-resources-association 1054. The topic-resources-set 1088 refers to objects of the resource-class 1070. The topic-class 1072 has a topic-genera-set 1090 implementing the topic-genera-association 1056. The topic-genera-set 1090 refers to objects of the topic-class 1072. The topic-class 1072 has a topic-species-set 1092 implementing the topic-species-association 1058. The topic-species-set 1092 refers to objects of the topic-class 1072. The topic-class 1072 has a topic-words-sequence 1094, implementing the topic-words-association 1060. The topic-words-sequence 1094 refers to objects of the word-class 1076.

[0066] The notice-class 1074 implements the notice-category 1004. The notice-class 1074 has a notice-date-text 1096, implementing the notice-date-property 1040. The notice-class 1074 has a notice-description-text 1098, imple-

menting the notice-description-property 1012. The notice-class 1074 has a notice-resource-reference 1100, implementing the notice-resource-association 1008. The notice-resource-reference 1100 refers to an object of the resource-class 1070. The notice-class 1074 has a notice-topics-set 1102, implementing the notice-topics-set 1102. The notice-topics-set 1102 refers to objects of the topic-class 1072.

[0067] The word-class 1076 implements the word-category 1038. The word-class 1076 has a word-text-text 1104, implementing the word-text-property 1062. The word-class 1076 object has a word-id-text 1106, implementing the word-id-property 1064. The word-class 1076 has a word-topics-set 1108, implementing the word-topics-association 1066. The word-topics-set 1108 refers to objects of the topic-class 1072.

#### 5 Alternatives to Module

[0068] In an exemplary embodiment the module 1068 implements the model 1036. The module 1068 permits instantiation of the model 1036 as an object-oriented data structure, where the objects are constructed via C++ classes. Other programming languages could be used to implement the model; implementations in C# or Java would closely follow the C++ module. For a scripting language such as Perl, Python, or Ruby, some details would need adaptation, such as provision for a set. To implement the model using a non-object-oriented language would require additional efforts but no particular difficulties for one skilled in the art.

[0069] Other embodiments may be also provided which implement the model 1036 in representations that are not directly compatible with a programming language. An instantiation of the model 1036 may be represented with a declarative discourse, as will be described below, in which case the instantiation has a textual representation which may be stored on a persistent digital medium such as a CD-ROM or a hard disk.

[0070] An instantiation of the model 1036 may be provided using an XML expression. In such an expression, instances of the categories of the model 1036 are represented by tagged XML elements. Properties and associations of the instances of the categories are represented by a combination of attributes and tagged XML elements.

[0071] An instantiation of the model 1036 may be provided using a relational database. Categories of the model 1036 are implemented as tables; each row of such a table represents an instance of a category. The singleton properties and associations of the model 1036 are implemented with columns of the table representing the category. A plural property or association is implemented by an additional table using a foreign key to refer to the subject instances and, in case of associations, object instance.

#### 6 Portfolio

[0072] In an exemplary embodiment, the bookmark manager 1000 includes the portfolio 1002, a C++ class which represents a collection of web bookmarks as an interlinked object-oriented data structure, the elements of which are instantiated from the classes of the module 1068. An instance of the portfolio 1002 represents an instantiation of the model 1036, in which instances from the categories of the model 1036, implemented by objects from the classes of the module 1068, are provided for use in operations. An

instantiated object of the portfolio **1002** represents a particular collection of web bookmarks.

[0073] FIG. 4 depicts an exemplary C++ class skeleton providing an object-oriented representation of a collection of web bookmarks. An instantiated object of the portfolio **1002** provides collections of objects for each of notices, topics, resources, and words. These collections are under the memory management of the portfolio **1002**. The set portfolio-notices **1020** collects objects of the notice-class **1074**. The set portfolio-resources **1024** collects objects of the resource-class **1070**. The set portfolio-topics **1022** collects objects of the topic-class **1072**. A set portfolio-words **1110** collects objects of the word-class **1076**.

[0074] The portfolio **1002** provides a convenient site for classification services which are used in the computation of topics from notice descriptions. In an alternative embodiment, these computations could be provided as part of the classifier **1016** or in a distinct class or service. The portfolio **1002** computes a canonical word-type from supplied text. The portfolio **1002** computes a canonical topic from a supplied topic. The portfolio **1002** computes genera for a supplied topic.

[0075] The portfolio **1002** provides a computation canonical-word **1112** which computes a canonical object of the word-class **1076** from supplied text. In the computation, the supplied text is standardized; the standardization may include letter case, stemming, synonym preferences, etc. If no object of the word-class **1076** has previously been associated with the standardized text, a new object of the word-class **1076** is constructed and associated with the standardized text. The associations of standardized text with canonical objects of the word-class **1076** are maintained by a text-word-map **1114**. The associated object of the standardized text provides the computed canonical word.

[0076] The portfolio **1002** provides a computation canonical-topic **1116** which computes a canonical object of the topic-class **1072** from a supplied object of the topic-class **1072**. A standardized identifier for the canonical topic is computed from a concatenation of the text of the objects of the word-class **1076** associated with the supplied topic via the supplied topic's topic-words-sequence **1094**. If no topic has previously been associated with the standardized identifier, the supplied topic is associated with the standardized identifier. The associations of standardized identifiers with canonical objects of the topic-class **1072** are maintained by a text-topic-map **1118**. Genera are separately computed for the supplied topic, as described below. The supplied topic provides the computed canonical topic. Otherwise, where a topic has been previously associated with the standardized identifier, the supplied topic is deleted, and the previously associated topic provides the computed canonical topic.

[0077] The portfolio **1002** provides a computation topic-genera-computation **1120**, which computes genera for a supplied object of the topic-class **1072**. The supplied topic has an associated sequence of words, the topic-words-sequence **1094**. If the associated sequence of words has more than one word, a prefix genus topic is formed from the associated sequence of words with the last word omitted. A suffix genus topic is formed from the associated sequence of words with the first word omitted. The prefix and suffix genera are each standardized to a canonical topic, via the canonical-topic **1116**. The canonical prefix and suffix genera are associated with the supplied topic.

[0078] FIG. 5 depicts an exemplary computation of genera from a topic. An instance of the topic-category **1018** is depicted at the base of the figure, for which the topic-words-association **1060** includes instances of the word-category **1038** respectively corresponding to the texts "web", "based", "bookmark", and "manager". A prefix genus is computed, including instances of the word-category **1038** respectively corresponding to the texts "web", "based", and "bookmark". A suffix genus is computed, including instances of the word-category **1038** respectively corresponding to the texts "based", "bookmark", and "manager". Canonical topics are obtained for the prefix and suffix genera via the canonical-topic **1116**. The genus computation is invoked recursively in the canonical-topic **1116** when a new canonical topic is determined. The remainder of the genera graph shown in the Figure is thus constructed if it does not already exist. An alternative embodiment treats a phrase as a set, not a sequence, and identifies genera with subsets, not subsequences.

[0079] The portfolio **1002** provides a computation topic-triviality **1122** which determines the triviality of an object of the topic-class **1072**. A topic is trivial if it has one or less associated resources, or if any of its species has as many associated resources as the topic.

#### 7 Discourse

[0080] The bookmark manager **1000** includes a formal language **1124** which permits a textual representation of a collection of web bookmarks. The language **1124** consists of declarative discourse expressed in the antic meta language, which is described in U.S. patent application Ser. No. 11/023,205, "Method of Processing Databases", filed 2004-12-24, by the present inventor, incorporated herein by reference.

[0081] As an application of the antic meta language, the language **1124** consists of expressions which instantiate entities and interrelate entities in declarations. The entities of the discourse represent instances of the categories of the model **1036** as well as textual entities specifying the values of properties. An entity may optionally be associated with unique text; for entities representing instances, the unique text is an identifier for the instance. For entities representing property values, the text represents the value of the property.

[0082] A declaration includes a subject entity and a relation; an optional object entity may also be included. An entity may represent an instance or the value of a property. The relations of the discourse represent relationships specifying categories and features of the instances. The declarations of the discourse specify category membership of the instances, properties of the instances, and associations between instances. Expressions in the discourse permit more than one declaration to be economically expressed by combining multiple subjects, predicates, and objects.

[0083] FIG. 6 depicts relations that characterize an exemplary declarative language representing a bookmark collection. The language **1124** is characterized by the particular relations which indicate category membership, properties, and associations.

[0084] An is-word-characteristic **1126** indicates membership in the word-category **1038**. A word-has-text-relation **1128** specifies the word-text-property **1062** for an instance

of the word-category **1038**. A word-has-topic-relation **1130** specifies the word-topics-association **1066** for an instance of the word-category **1038**.

[0085] An is-topic-characteristic **1132** indicates membership in the topic-category **1018**. A topic-has-text-relation **1134** specifies the topic-text-property **1050** for an instance of the topic-category **1018**. A topic-has-word-relation **1136** specifies the topic-words-association **1060** for an instance of the topic-category **1018**. A topic-has-genus-relation **1138** specifies the topic-genera-association **1056** for an instance of the topic-category **1018**. A topic-has-species-relation **1140** specifies the topic-species-association **1058** for an instance of the topic-category **1018**. A topic-has-resource-relation **1142** specifies the topic-resources-association **1054** for an instance of the topic-category **1018**.

[0086] An is-notice-characteristic **1144** indicates membership in the notice-category **1004**. A notice-has-date-relation **1146** specifies the notice-date-property **1040** for an instance of the notice-category **1004**. A notice-has-resource-relation **1148** specifies the notice-resource-association **1008** for an instance of the notice-category **1004**. A notice-has-description-relation **1150** specifies the notice-description-property **1012** for an instance of the notice-category **1004**. A notice-has-topic-relation **1152** specifies the notice-topics-association **1042** for an instance of the notice-category **1004**.

[0087] An is-resource-characteristic **1154** indicates membership in the resource-category **1010**. A resource-has-notice-relation **1156** specifies the resource-notices-association **1046** for an instance of the resource-category **1010**. A resource-has-topic-relation **1158** specifies the resource-topics-association **1048** for an instance of the resource-category **1010**.

8 Archive

[0088] The archive **1026** represents a collection of bookmarks by describing an instantiation of the model **1036** for persistent storage in digital media, such as an operating system file. The archive **1026** uses the language **1124** to represent a bookmark collection.

[0089] FIG. 7 depicts an exemplary declarative discourse representing words. A words-discourse **1160** declares words and indicates the text for each word. The words-discourse **1160** includes expressions representative of instances of the word-category **1038**. Three such expressions are shown in the Figure. In the first expression, a subject entity identified by the text “Word-web” is predicated on the is-word-characteristic **1126**, thereby indicating membership in the word-category **1038**. After a semicolon, which indicates that another predicate is supplied for the same subject entity, the word-has-text-relation **1128** expresses the property word-text-property **1062**; in this expression, the property value is specified as the text “web”. The expression is terminated with a period. The other expressions are similar in structure, with distinct identifiers for the entity representing the word-category **1038**, and distinct values for the word-text-property **1062**.

[0090] FIG. 8 depicts an exemplary declarative discourse representing topics. A topics-discourse **1162** declares topics, indicates the text for each topic, the words associated with the topic, and a prefix genus and a suffix genus, if any. The topics-discourse **1162** includes expressions representative of instances of the topic-category **1018**. Two such expressions

are shown in the Figure. In the first expression, a subject entity identified by the text “Topic-web-based-manager” is predicated on the is-topic-characteristic **1132**, thereby indicating membership in the category topic-category **1018**. After the semicolon, the topic-has-text-relation **1134** expresses the topic-text-property **1050**. This expression specifies the value of the property as the text “web based manager”.

[0091] Another semicolon delimits a distinct predicate, in which the topic-has-word-relation **1136** expresses the topic-words-association **1060**. In this predicate, three objects are indicated, separated by commas. Each object implies a distinct declaration, with common subject and relation. The objects predicated on the topic-words-association **1060** are instances of the word-category **1038**. In this predicate, the particular instances of the word-category **1038** are identified by “Word-web”, “Word-based”, and “Word-manager”, respectively.

[0092] Another semicolon delimits a distinct predicate, in which the topic-has-genus-relation **1138** expresses the topic-genera-association **1056**. In this predicate, two objects are indicated. The objects predicated are instances of the topic-category **1018**, identified by “Topic-web-based” and “Topic-based-manager”. These topics are the prefix and suffix genera determined by the topic-genera-computation **1120**.

[0093] FIG. 9 depicts an exemplary declarative discourse representing resources. A resources-discourse **1164** declares resources and indicates the notices associated with each resource. The date, description, and associated topics for each notice are declared in the resources discourse. The resources-discourse **1164** includes expressions representative of instances of the resource-category **1010**. One such expression is shown in the Figure. In the expression, a subject entity identified by the text “http://www.n-gon.com . . .” is predicated on the resource-has-notice-relation **1156**, which expresses the resource-notices-association **1046**. Two objects are indicated in this predicate, representing instances of the notice-category **1004**. The notice objects are anonymously expressed using curly brackets, which indicate an entity lacking optional text. There is no particular need to name instances of the notice-category **1004**.

[0094] The instances of the notice-category **1004** which are represented by the objects are characterized by provision of date, description, and associated topics. In the first object, the anonymous entity representing an instance of the notice-category **1004** is predicated on the notice-has-date-relation **1146**, which expresses the notice-date-property **1040**. The property value is indicated at “2001-10-22”. The anonymous entity is predicated on the notice-has-description-relation **1150**, which expresses the notice-description-property **1012**. The property value is indicated as “Web-based manager . . .”. The anonymous entity is predicated on the notice-has-topic-relation **1152**, which expresses the notice-topics-association **1042**. The objects of the notice-has-topic-relation **1152** are representative of instances of the topic-category **1018**. In this predicate, four objects are indicated, of the which the first two are identified as “Topic-b” and “Topic-web-based-manager”.

[0095] FIG. 10 depicts an exemplary declarative discourse representing notices. Additional notices intended for incorporation to a bookmark collection are provided in a notices-discourse **1006**. The notices-discourse **1006** includes a



sequence of expressions, each of which describes a notice with a date, resource, and description. Two such expressions are shown in the Figure. The first expression describes an anonymous entity, representing an instance of the notice-category **1004**. The entity is predicated on the notice-has-date-relation **1146**, which expresses the notice-date-property **1040**. The property value is indicated at “2001-10-22”. The entity is also predicated on the notice-has-resource-relation **1148**, which expresses the notice-resource-association **1008**. The object indicates the associated instance of the resource-category **1010** identified by the text “http://www.n-gon.com . . .”. The entity is also predicated on the notice-has-description-relation **1150**, which expresses the notice-description-property **1012**. The property value is indicated as “Web-based manager . . .”. The notices described in this discourse have not yet been analyzed to determine associated topics.

#### 9 Writer

[0096] FIG. 11 depicts the context for an exemplary writer which views a portfolio and writes an archive. An exemplary embodiment of the bookmark manager **1000** includes a writer **1028** which writes an archive representative of a bookmark collection. The writer **1028** operates on a portfolio **1002**, computing an archive **1026**. The portfolio **1002** is unaffected by the operation.

[0097] FIG. 12 depicts an exemplary writer which views an object-oriented representation of a collection of web bookmarks and writes an archive. The writer **1028** writes the words-discourse **1160**. For each instance of the word-class **1076** in the portfolio-words **1110** of the supplied portfolio **1002**, the word-id-text **1106** and the word-text-text **1104** are written, suitably related via the is-word-characteristic **1126** and the word-has-text-relation **1128**, respectively.

[0098] The writer **1028** writes the topics-discourse **1162**. For each instance of the topic-class **1072** in the portfolio-topics **1022** of the supplied portfolio **1002**, the topic-id-text **1086** and the topic-text-text **1084** are written, suitably related via the is-topic-characteristic **1132** and the topic-has-text-relation **1134**, respectively. If the topic-words-sequence **1094** is non-empty, a predicate topic-has-word-relation **1136** is written, and, for each associated object of the word-class **1076**, the word-id-text **1106** is written. If the topic-genera-set **1090** is non-empty, a predicate topic-has-genus-relation **1138** is written, and, for each associated object of the topic-class **1072**, the topic-id-text **1086** is written.

[0099] The writer **1028** writes the resources-discourse **1164**. For each object of the resource-class **1070** in the portfolio-resources **1024** of the supplied portfolio **1002**, the resource-URI-text **1078** is written, serving as a unique identifier for the resource instance. If the resource-notices-set **1080** is non-empty, a predicate resource-has-notice-relation **1156** is written, and, for each associated object of the notice-class **1074**, the notice-date-text **1096** is written, predicated on the notice-has-date-relation **1146**. The notice-description-text **1098** is also written, predicated on the notice-has-description-relation **1150**. If the notice-topics-set **1102** is non-empty, a predicate notice-has-topic-relation **1152** is written, and, for each associated object of the topic-class **1072**, the topic-id-text **1086** is written.

#### 10 Reader

[0100] An exemplary embodiment of the bookmark manager **1000** includes a reader **1030**, which mediates the

construction of the interlinked object-oriented data structures of the portfolio **1002** from an archive **1026** in the language **1124**.

[0101] FIG. 13 depicts an exemplary reader which constructs an object-oriented representation of a collection of web bookmarks from a declarative discourse. A reader **1030** operates on an archive **1026**, editing a portfolio **1002**. The archive **1026** is unaffected by the operation.

[0102] The reader **1030** uses a dispatcher **1166** which contains a collection instantiators **1168**, a collection receivers **1170**, a collection assignors **1172**, and a collection associators **1174**. The elements of these collections are responsive to declarations in the archive **1026** discourse. The instantiators, assignors, and associators mediate the population of the portfolio **1002**. The dispatcher **1166** is further augmented with declarations establishing useful meta relations.

[0103] The dispatcher **1166** contains the collection instantiators **1168**. Each instantiator is responsible for instantiation of an instance of a particular category in response to dispatch of a declaration in which a subject entity is combined with a particular characteristic relation. Each instantiator additionally provides a resolution service in which an associated instance, if any, is provided for a supplied entity.

[0104] FIG. 14 depicts exemplary instantiators, the characteristic relations to which they are responsive, and the categories for which they provide instances. A word-instantiator **1176** provides instantiation for the word-category **1038**, responsive to the is-word-characteristic **1126**. A topic-instantiator **1178** provides instantiation for the topic-category **1018**, responsive to the is-topic-characteristic **1132**. A resource-instantiator **1180** provides instantiation for the resource-category **1010**, responsive to the is-resource-characteristic **1154**. A notice-instantiator **1182** provides instantiation for the notice-category **1004**, responsive to the is-notice-characteristic **1144**.

[0105] The dispatcher **1166** contains the collection receivers **1170**. Each receiver is responsible for assigning the text which uniquely identifies a particular entity to a text member in an object which represents an instance of a category in an object-oriented data structure. Receivers are responsive to dispatch of characteristic relations.

[0106] FIG. 15 depicts exemplary text receivers, the characteristic relations to which they are responsive, and the properties for which they receive entity text. A word-id-receiver **1184**, responsive to the is-word-characteristic **1126**, receives entity text for the word-id-property **1064**. A topic-id-receiver **1186**, responsive to the is-topic-characteristic **1132**, receives text for the topic-id-property **1052**. A resource-url-receiver **1188**, responsive to the is-resource-characteristic **1154**, receives text for the resource-URI-property **1044**.

[0107] The dispatcher **1166** contains the collection assignors **1172**. Each assignor is responsible for assignment of properties in instantiated instances of a particular category in response to dispatch of a declaration in which a subject entity is coupled to a textual object via a particular relation.

[0108] FIG. 16 depicts exemplary assignors, the relations to which they are responsive, and the properties for which they provide assignments. A word-text-assignor **1190**,

responsive to the word-has-text-relation **1128**, implements the word-text-property **1062**. A topic-text-assignor **1192**, responsive to the topic-has-text-relation **1134**, implements the topic-text-property **1050**. A notice-date-assignor **1194**, responsive to the notice-has-date-relation **1146**, implements the notice-date-property **1040**. A notice-description-assignor **1196**, responsive to the notice-has-description-relation **1150**, implements the notice-description-property **1012**.

[**0109**] The dispatcher **1166** contains the collection associators **1174**. Each associator is responsible for association of instances of particular subject and object categories in response to dispatch of a declaration in which a subject entity is coupled to an object entity via a particular relation.

[**0110**] FIG. **17** depicts exemplary associators, the relations to which they are responsive, and the associations which they implement. A word-topic-associator **1198**, responsive to the word-has-topic-relation **1130**, implements the word-topics-association **1066**. A topic-genus-associator **1200**, responsive to the topic-has-genus-relation **1138**, implements the topic-genera-association **1056**. A topic-species-associator **1202**, responsive to the topic-has-species-relation **1140**, implements the topic-species-association **1058**. A topic-resource-associator **1204**, responsive to the topic-has-resource-relation **1142**, implements the topic-resources-association **1054**. A topic-word-associator **1206**, responsive to the topic-has-word-relation **1136**, implements the topic-words-association **1060**. A notice-resource-associator **1208**, responsive to the notice-has-resource-relation **1148**, implements the notice-resource-association **1008**. A notice-topic-associator **1210**, responsive to the notice-has-topic-relation **1152**, implements the notice-topics-association **1042**. A resource-notice-associator **1212**, responsive to the resource-has-notice-relation **1156**, implements the resource-notices-association **1046**. A resource-topic-associator **1214**, responsive to the resource-has-topic-relation **1158**, implements the resource-topics-association **1048**.

[**0111**] FIG. **18** depicts exemplary declarations establishing meta relations in the dispatcher. A declaration establishes the complementarity of the topic-species-association **1058** and topic-genera-association **1056**. A declaration establishes the complementarity of the topic-resources-association **1054** and resource-topics-association **1048**. A declaration establishes the complementarity of the topic-words-association **1060** and word-topics-association **1066**. A declaration establishes the complementarity of the resource-notices-association **1046** and notice-resource-association **1008**.

## 11 Update

[**0112**] FIG. **19** depicts an exemplary updater in which a notices discourse is read and a portfolio is edited to incorporate the notices. The bookmark manager **1000** includes an updater **1014**, which reads the notices-discourse **1006**, editing a portfolio **1002**. The updater **1014** makes use of a notice-accumulator **1216**. The notice-accumulator **1216** is a custom responder which is engaged while processing the notices-discourse **1006**. The notice accumulator is dispatched on the is-notice-characteristic **1144**. The notice accumulator collects objects of the notice-class **1074** as they are instantiated during the processing of the discourse. When the discourse processing is complete, the notice-description-text **1098** of each accumulated notice is processed by the classifier **1016** to determine topics to be associated with each accumulated notice.

## 12 Classifier

[**0113**] An exemplary embodiment of the bookmark manager **1000** includes the classifier **1016**, which provides an automatic determination of topics for classification of web resources from natural language descriptions. The classifier **1016** is used in the updater **1014** which incorporates new notices into an existing portfolio **1002**.

[**0114**] FIG. **20** depicts an exemplary grammar for an exemplary classifier which computes topics from notice descriptions. The classifier **1016** processes a textual description in the context of a particular portfolio **1002** and a particular object of the notice-class **1074**. The classifier may determine one or more objects of the topic-class **1072** for the notice-topics-set **1102**. The classifier uses a formal grammar **1218** to process natural language textual descriptions.

[**0115**] A description is parsed into lexical tokens (terminals) in accordance with the grammar **1218**. A terminal white-space **1220** represents white space. A terminal punctuation **1222** represents ordinary punctuation. A terminal dash **1224** represents a special case of punctuation, recognizing the phrase-like characteristic of dash-connected word pairs. An alternative embodiment might similarly provide for phrase-like characteristics of other embedded punctuation, including, e.g. slash.

[**0116**] A terminal function-word **1226** represents function words, which are relatively free of content, e.g. "the", "a", "of", etc.

[**0117**] A terminal content-word **1228** represents content words which are indicative of content. Content words include any words which are not recognized as function words.

[**0118**] A complete description is represented by a nonterminal start **1230**. A sequence of content words, corresponding to a phrase in natural language, is represented by a nonterminal topic **1232**. A delimiter of a sequence of content words is represented by a nonterminal stop **1234**.

[**0119**] The nonterminal start **1230** represents a complete description. In a first start rule, an empty description is accepted; no action is required. In a second start rule, a description followed by a topic **1232** is accepted; the accepted topic **1232** is separately processed as described below. In a third start rule, a description followed by a topic **1232** followed by a stop **1234** is accepted; the accepted topic **1232** is separately processed as described below. In a fourth start rule, a description followed by a topic **1232** followed by a white-space **1220** is accepted; the accepted topic **1232** is separately processed as described below. In a fifth start rule, a description followed by a stop **1234** is accepted; no action is required. In a sixth start rule, a description followed by a white-space **1220** is accepted; no action is required.

[**0120**] The nonterminal topic **1232** represents a sequence of content words, corresponding to a phrase in natural language. In a first topic rule, a topic is initialized by a single terminal content-word **1228**. In a second topic rule, content is appended to a topic, where a nonterminal topic is followed by a terminal white-space **1220** and a terminal content-word **1228**. In a third topic rule, content is appended to a topic, where a nonterminal topic is followed by a terminal dash **1224** and a terminal content-word **1228**. In other embodi-

ments, other embedded punctuation characters, such as slash, are also accepted for continuation of derivations of the topic **1232**.

[0121] The nonterminal stop **1234** represents a delimiter for a sequence of content words representing a topic. In a first stop rule, a terminal punctuation **1222** provides a delimiter. In a second stop rule, a terminal dash **1224** provides a delimiter. In a third stop rule, a terminal function-word **1226** provides a delimiter. In other embodiments, other special-case punctuation would similarly derive stop non-terminals outside of phrase-like context.

[0122] The nonterminal topic **1232** is associated with a sequence of terminal content-word **1228**. When a topic is accepted, each associated terminal content-word **1228** is processed to determine a canonical instance of the word-class **1076**; the processing is provided by the canonical-word **1112**. The sequence of word instances may then be used to instantiate an instance of the topic-class **1072**. The topic instance is resolved to a canonical instance of the topic-class **1072**; the processing is provided by the canonical-topic **1116**.

[0123] FIG. 21 depicts an example of the exemplary classifier processing a description in natural language to several topics. The notice-description-property **1012** has a value "b.—Web-based manager for bookmarks using XML, Perl". In the lexical analysis stage, the text value is processed to a sequence of terminal tokens, included the content-word **1228** corresponding to the text "b", the punctuation **1222** corresponding to the text ".", the white-space **1220** corresponding to the text "", etc. In the parse stage, terminals are accumulated to form the topic-category **1018** corresponding to the text "b", including the instance of the word-category **1038** corresponding to the text "b". Terminals are accumulated to form the instance of the topic-category **1018** corresponding to the text "web based manager", including the sequence of instances of the word-category **1038** corresponding to the respective texts "web", "based", and "manager".

### 13 Presentation

[0124] The bookmark manager **1000** includes a presenter **1032**, which provides an exemplary presentation of the collection of web bookmarks as a collection of interlinked HTML resources.

[0125] FIG. 22 depicts an exemplary presenter, which reads an archive, edits a portfolio, and writes a presentation. The presenter **1032** reads an archive **1026**, editing a portfolio **1002**, then processes the portfolio **1002** to write a presentation **1034** of the portfolio **1002** contents. The display computation uses a closure-dispatcher **1236**, a specialization of the dispatcher **1166**. The presentation includes a chronology-presentation **1238** of notices, a resource-presentation **1240** for each individual resource, a topic-presentation **1242** for each individual topic, a ranking-presentation **1244** of topics, a thesaurus-presentation **1246** of topics, and an index-presentation **1248** of topics.

[0126] The closure-dispatcher **1236** specializes the dispatcher **1166**. The specialized dispatcher includes a notice-resource-topic-associator **1250** to associate an instance of the resource-category **1010** with one or more instances of the topic-category **1018** via an instance of the notice-category **1004**. On dispatch of the association of a notice

with a resource, via the resource-has-notice-relation **1156**, the custom responder instantiates the implied associations between the resource and the topics associated with the notice.

[0127] FIG. 23 depicts exemplary declarations establishing meta relations in the closure dispatcher. The specialized dispatcher is also augmented with meta quality declarations which qualify the topic-genera-association **1056** and the topic-species-association **1058** as transitive associations. The transitivity meta property results in the closure of genera and species topic associations for use in display, although only suffix and prefix genus associations are recorded in the archive **1026**.

[0128] FIG. 24 depicts an exemplary presentation of a chronology of notices from a bookmark collection. The chronology-presentation **1238** presents the instances of the notice-category **1004** in the portfolio **1002**. The notices are aggregated by the notice-date-property **1040**. The aggregates are presented in reverse chronological order (newest first). For each aggregate of notices on a particular date, a chronology-date-division **1252** is generated, titled by the date. The individual notices in the aggregate are presented in a list, one element per notice, with a chronology-resource-link **1254** to the resource-presentation **1240** corresponding to the notice's resource. The link text is supplied by the notice-description-property **1012**.

[0129] FIG. 25 depicts an exemplary presentation of a resource from a bookmark collection. The resource-presentation **1240** presents an instance of the resource-category **1010** in the portfolio **1002**. Each resource in the portfolio **1002** is presented individually. The resource presentation includes a display-resource-link **1256** to the referenced resource, as specified by the value of the resource-URI-property **1044**. The resource presentation further includes a display-resource-notices-list **1258**, indicating the associated instances of the notice-category **1004**, with links back to the appropriate chronology-date-division **1252**. Also included in the resource presentation is a display-resource-topics-list **1260**, indicating the non-trivial topics associated with the resource. Topic triviality is determined by the topic-triviality **1122**. For each non-trivial associated topic, a link is provided to the topic's topic-presentation **1242**.

[0130] FIG. 26 depicts an exemplary presentation of a topic from a bookmark collection. The topic-presentation **1242** presents a non-trivial instance of the topic-category **1018** in the portfolio **1002**. Each non-trivial topic in the portfolio **1002** is presented individually. The topic presentation includes a title, incorporating the topic text, a display-topic-search **1262** to a web search for the topic text, and display-topic-index-links **1264** to the division in the index-presentation **1248** for each word associated with the topic. The topic presentation further includes a display-topic-thesaurus-link **1266** to the division for the topic in the thesaurus-presentation **1246**, a display-topic-genera-list **1268**, containing links to the topic-presentation **1242** for each genus of the topic, if any, as indicated by the topic-genera-association **1056**. The topic presentation also includes a display-topic-species-list **1270**, containing links to the topic-presentation **1242** for each species for the topic, if any, as indicated by the topic-species-association **1058**. The topic presentation also includes a display-topic-resources-list **1272**, containing links to the resource-presenta-

tion **1240** for each resource associated with the topic. In an alternative embodiment, links are provided into the chronology-presentation **1238** for each instance of the notice-category **1004** from the description of which the topic was obtained.

[0131] FIG. 27 depicts an exemplary presentation of a ranking of topics for a bookmark collection. The ranking-presentation **1244** presents the non-trivial instances of the topic-category **1018** in the portfolio **1002**. A ranking of non-trivial topics is presented. Topics are ranked according to declining count of associated resources (alternatively, associated notices). Each topic in the ranking is presented as a ranking-topic-link **1274** to the particular topic-presentation **1242** for the topic. The count of associated resources (alternatively, associated notices) is also presented.

[0132] FIG. 28 depicts an exemplary presentation of a taxonomy of topics for a bookmark collection. The thesaurus-presentation **1246** presents the non-trivial instances of the topic-category **1018** in the portfolio **1002**. Topics in the taxonomy are ordered alphabetically by topic text. For each non-trivial topic in the portfolio **1002**, the topic text and count of associated resources is presented in a thesaurus-topic-link **1276** to the particular topic-presentation **1242** for the topic. Non-trivial genera are presented in a thesaurus-genera-list **1278**, containing links within the taxonomy presentation. Non-trivial species are presented in a thesaurus-species-list **1280**, containing links within the taxonomy presentation.

[0133] FIG. 29 depicts an exemplary presentation of an index of topics for a bookmark collection. The index-presentation **1248** presents the non-trivial instances of the topic-category **1018** in the portfolio **1002**. For each non-trivial topic, one or more index entries are provided. An index-word-entry **1282** is determined by cyclic permutation of the sequence of words associated with the topic. Each entry links to the particular topic-presentation **1242** for the topic. A index-word-division **1284** is an aggregate of entries sharing a leading word. The index presents the entries in alphabetic order.

I claim:

1. A computer-implemented apparatus for managing a collection of web bookmarks, comprising:

- a reader, configured to process a computer-readable archive representing a collection of web bookmarks to produce an object-oriented data structure representing said collection of web bookmarks, said data structure comprising an object-oriented representation of a notice event, said notice representation comprising
  - a reference to a web resource, and
  - a natural language description of said web resource;
- a classifier, configured to process said notice representation, said configuration comprising
  - means for parsing said description to obtain at least one sequence of at least one content word;
  - means for associating a topic with said sequence;
  - means for associating a generic topic with a non-empty subsequence of said sequence, wherein said generic topic has the relationship of generalizing said topic; and

means for associating said web resource with said topic; and

a presenter, configured to process said object-oriented data structure to produce a presentation representing said collection of web bookmarks.

2. The apparatus of claim 1, wherein:

said notice representation further comprises a date; and

said presenter further comprises means for presenting a plurality of said notice representation in any of forward and reverse chronological order, according to said associated date.

3. The apparatus of claim 1, wherein:

said presentation comprises any of

a presentation of said web resource, including presentation of said topic associated with said web resource; and

a presentation of said topic, including presentation of said web resource associated with said topic, and further including a presentation of said generic topic.

4. The apparatus of claim 1, further comprising:

means for standardizing the form of said at least one content word, including any of means for normalizing case, means for stemming, and means for substitution of synonyms.

5. The apparatus of claim 1, said parsing means further comprising:

means for performing lexical analysis to decompose said description to a token sequence of one or more instances of terminal tokens, said instances of terminal tokens comprising

instances of a space token,

instances of a punctuation token,

instances of a function word token, and

instances of a content word token; and

means for performing syntactic analysis on said token sequence to obtain said at least one sequence of at least one content word, said sequence obtained by accumulation of a maximal subsequence of instances of the content word token, interspersed with instances of the space token.

6. The apparatus of claim 5, wherein:

said instances of terminal tokens further comprise instances of a dash token, and

said means for syntactic analysis further comprises means for accumulating maximal subsequences of instances of the content word token, interspersed with instances of any of the space token and the dash token.

7. The apparatus of claim 1, wherein:

said computer-readable archive is a declarative discourse, and

said reader further comprises means for responding to declarations of said declarative discourse.

8. The apparatus of claim 7, said means for responding to declarations further comprising:

at least one instantiator responsive to declarations including a characteristic relation, said instantiator configured to instantiate an instance of an object-oriented class;

at least one receiver responsive to declarations including a characteristic relation, said receiver configured to associate text identifying a subject entity with a member of an instance of an object-oriented class;

at least one associator responsive to declarations including an association relation, said associator configured to associate a first instance of an object-oriented class with a member of an instance of a second object-oriented class; and

at least one assignor responsive to declarations including a property relation, said assignor configured to associate a scalar value with a member of an instance of an object-oriented class.

9. The apparatus of claim 1, further comprising:

a writer configured to process said object-oriented data structure to produce said computer-readable archive representing said collection of web bookmarks.

10. The apparatus of claim 9, wherein:

said computer-readable archive is a declarative discourse.

11. A method for processing a collection of web bookmarks, comprising the steps of:

receiving at least one bookmark notice, said notice comprising

a reference to a web resource, and

a natural language description of said web resource;

parsing said description to obtain at least one sequence of at least one content word;

associating a topic with said sequence;

associating a generic topic with a non-empty subsequence of said sequence wherein said generic topic has the relationship of generalizing said topic;

associating said web resource with said topic;

presenting the association of said web resource with said topic; and

presenting the association of said topic with said generic topic.

12. The method of claim 11, further comprising the step of:

standardizing the form of said at least one content word, including any of normalizing case, stemming, and substitution of synonyms.

13. The apparatus of claim 11, further comprising the steps of:

associating a date with each of said at least one bookmark notice; and

presenting a plurality of said at least one bookmark notice in any of forward and reverse chronological order, according to said associated date.

14. The apparatus of claim 11, said parsing step further comprising the steps of:

performing lexical analysis to decompose said description to a token sequence of one or more instances of terminal tokens, said instances of terminal tokens comprising

instances of a space token,

instances of a punctuation token,

instances of a function word token, and

instances of a content word token; and

performing syntactic analysis on said token sequence to obtain said at least one sequence of at least one content word, said sequence obtained by accumulation of a maximal subsequence of instances of the content word token, interspersed with instances of the space token.

15. The method of claim 14, said instances of terminal tokens further comprising

instances of a dash token,

and said syntactic analysis step further accumulating maximal subsequences of instances of the content word token, interspersed with instances of any of the space token and the dash token.

16. A method for processing a collection of resource notices to construct a topic taxonomy and classify resources to topics, comprising the steps of:

receiving at least one notice, said notice comprising

a reference to a resource, and

a natural language description of said resource;

parsing said description to obtain at least one sequence of at least one content word;

associating a topic with said sequence;

associating a generic topic with a non-empty subsequence of said sequence wherein said generic topic has the relationship of generalizing said topic; and

associating said resource with said topic.

17. The method of claim 16, further comprising the step of:

standardizing the form of said at least one content word, including any of normalizing case, stemming, and substitution of synonyms.

18. The apparatus of claim 11, said parsing step further comprising the steps of:

performing lexical analysis to decompose said description to a token sequence of one or more instances of terminal tokens, said instances of terminal tokens comprising

instances of a space token,

instances of a punctuation token,

instances of a function word token, and

instances of a content word token; and

performing syntactic analysis on said token sequence to obtain said at least one sequence of at least one content word, said sequence obtained by accumulation of a maximal subsequence of instances of the content word token, interspersed with instances of the space token.

19. The method of claim 18, said instances of terminal tokens further comprising

instances of a dash token,  
and said syntactic analysis step further accumulating  
maximal subsequences of instances of the content word

token, interspersed with instances of any of the space  
token and the dash token.

\* \* \* \* \*